



a Morningstar company

Sustainalytics, Second-Party Opinion Services

Enrico Tessadro

Sustainable Corporate Solutions

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Sustainalytics in Numbers



Who we work with:

- Asset Managers
- Asset Owners
- Pension funds
- Banks
- **Corporates**



Areas of expertise:

- ESG integration
- Compliance, Reporting and Screening
- Engagement Services
- Almost 30 years of experience in ESG research and ratings



SUSTAINALYTICS

a Morningstar company

18/20

**Top 20 Asset
Managers**

1,250+

Clients

950 +

SPO delivered

17 countries

Global presence

40,000 +

**Companies
Rated and screened**

49

**Languages
spoken**

500+

Research Staff

1,500+

Team members

Source: Sustainalytics, as of July 2021

What We Do

Sustainalytics' services are split by the type of client we are supporting

Sustainable Corporate Solutions (SCS) for Issuers

ESG Ratings License for Issuers

- » Commercialize ESG ratings for use in debt or equity instruments
- » Creation of an ESG rating
- » Benchmark sustainability performance relative to peers
- » Competitive intelligence on ESG score

ESG Professional services

- » Socio-Economic Impact Reporting Service
- » ESG Assessment Platform: Supply Chain Solution

Green, Social, Sustainable & Sustainability Linked Bonds

- » Label your issuance as green, social, or SDG through a second-party opinion from Sustainalytics
- » Confirm to investors that projects financed post-issuance are aligned with the bond framework
- » Report on impact of projects financed through your issuance to investors
- » Align your framework with the EU Taxonomy Delegated Act

Research and Engagement Solutions for Financial Institutions

ESG Integration

- » ESG Risk Ratings & Research
- » Corporate Governance Research
- » Carbon Risk Ratings
- » Country Risk Ratings & Screening
- » Sustainable Products Research

Compliance & Screening

- » Global Standards Screening
- » Product Involvement Research
- » Controversies Research
- » Controversial Weapons Radar
- » Human Rights Radar

Portfolio Analysis

- » Portfolio Reporting
- » ESG Portfolio Analytics
- » Carbon Portfolio Analytics

Other services

- » Index Services
- » Industry Reports
- » Data Services

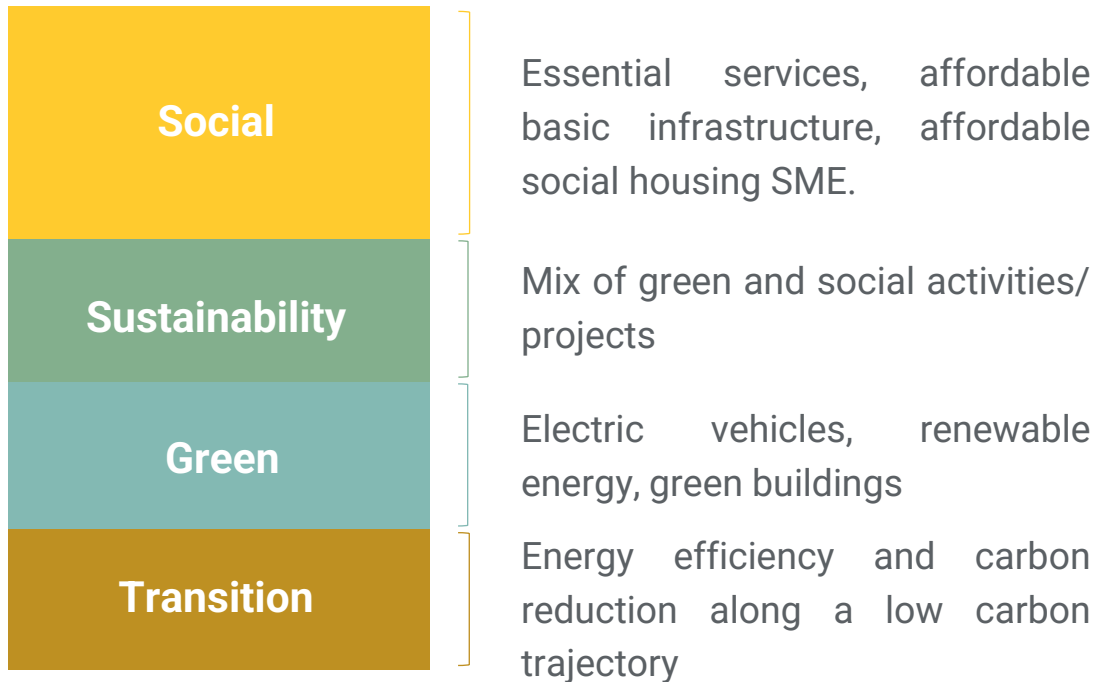
Engagement services

- » Global Standards Engagement
- » Stewardship & Risk Engagement
- » Material Risk Engagement

Overview of different instruments

Use of Proceeds

Proceeds are used to finance projects, such as:



Linked Instruments

Proceeds are used for general purpose, but bond characteristics are linked to the achievement of SPTs of KPIs, such as:

