

Forestry of Ukraine



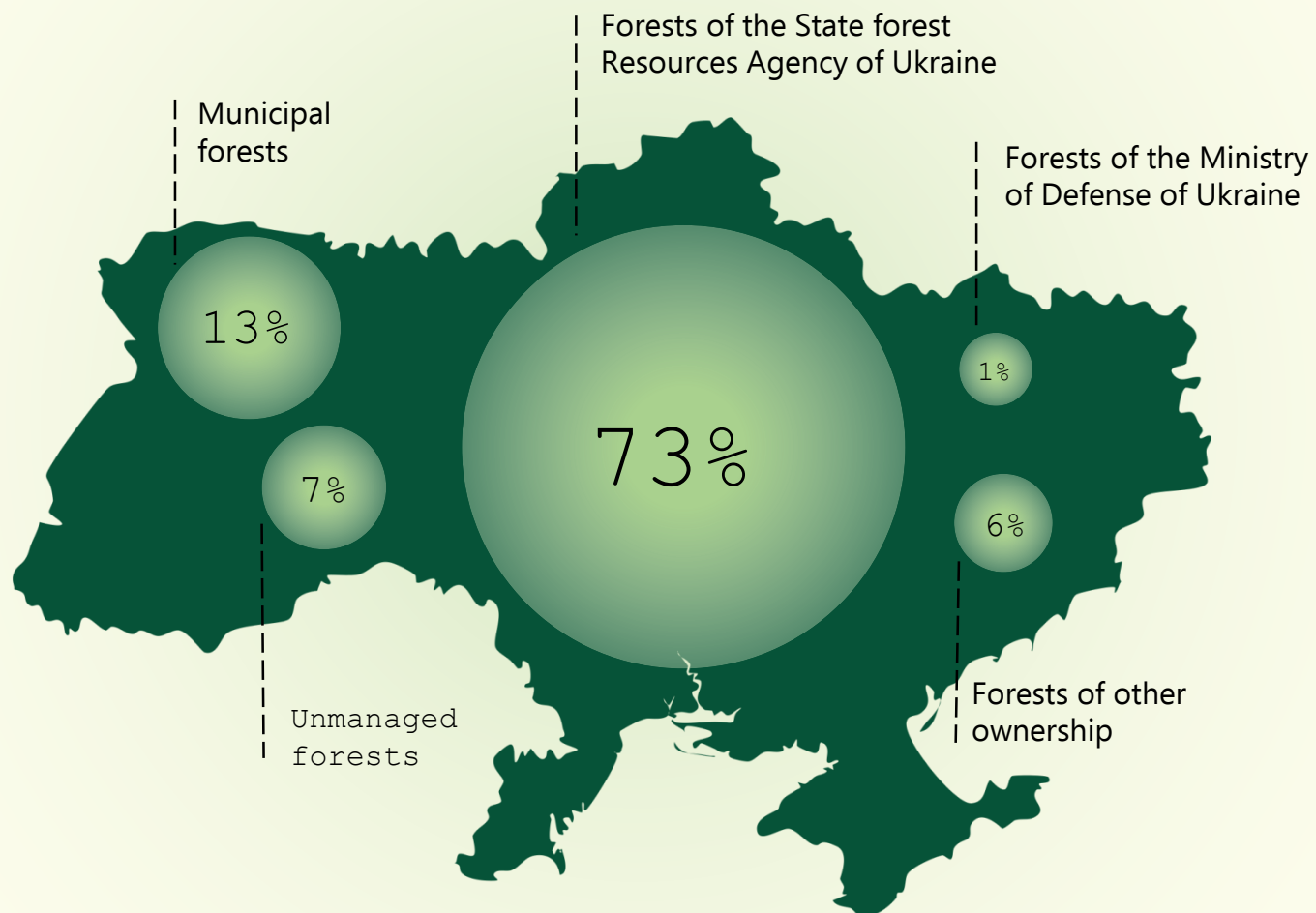
Hamlet POHOSIAN

Director General

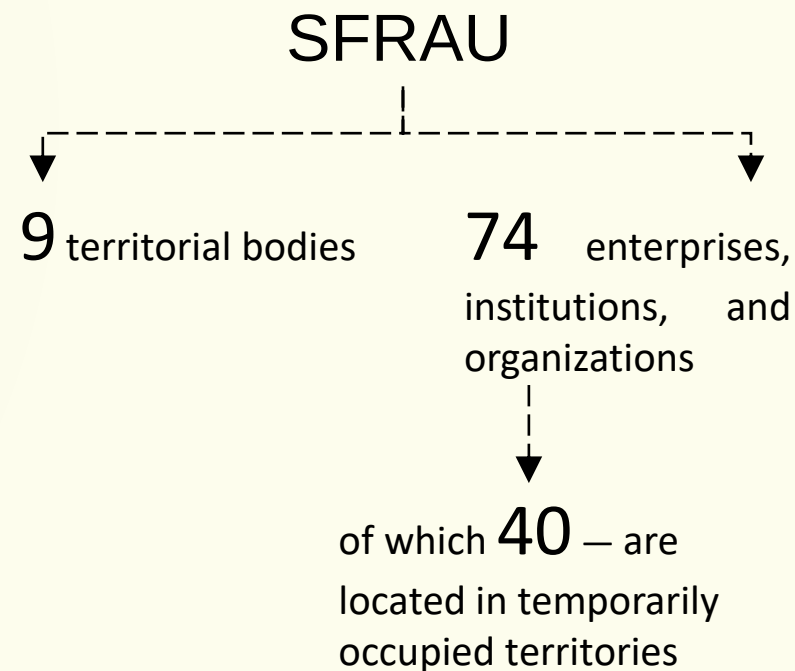
State Enterprise "Forestry Innovation & Analytical Center"



Ukrainian forests overview



- Forest Fund – 10.4 million ha
- Forest Cover of Ukraine – 15.9%
- Timber Stock – 2.3 billion m³
- Timber Stock– 235 m³/ha





Key forestry indicators

Net revenue from product sales:

23,7 billion UAH*

*the highest indicator

Net income

2,5 billion UAH*

Taxes paid

9,3 billion UAH*

Wood harvesting

14,9 million m³ total

12,6 million m³ (85%)

enterprises managed by SFRAU

Profitability

10,5%

Average monthly salary

24294 UAH

Impersonal cost 1 m³

1810 UAH



Forestry in War

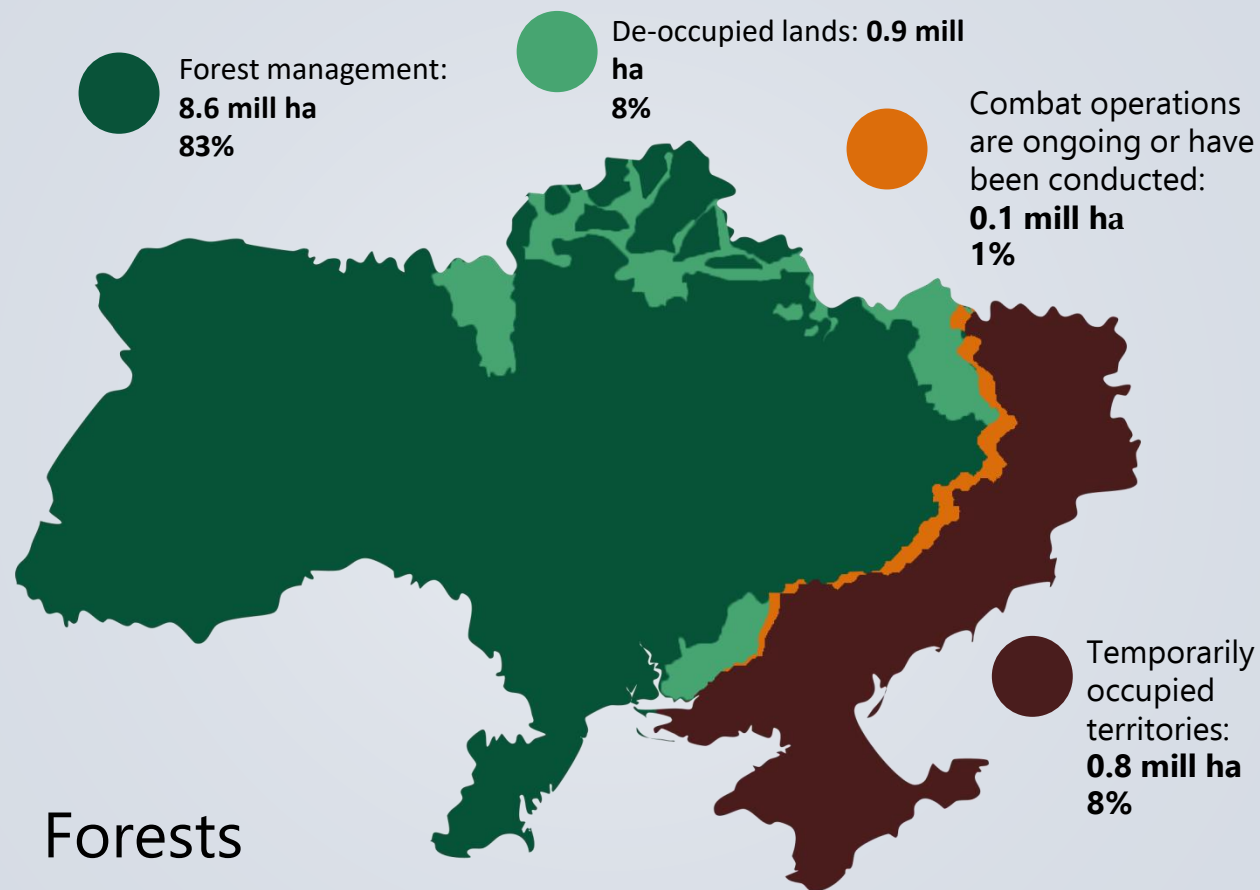
Forestry workers:

2464 mobilized

163 killed

263 injured

148 missing



Resources

+ 215.4 thou m³ in 2024

+148,2 thou m³ in 2024

+47 units in 2024

534,7 thou m³ of timber
products transferred to the Armed
Forces by withdrawal

171,5 thou m³ of timber
supplied for defense needs under
contracts

1169 vehicles transferred for
front-line needs

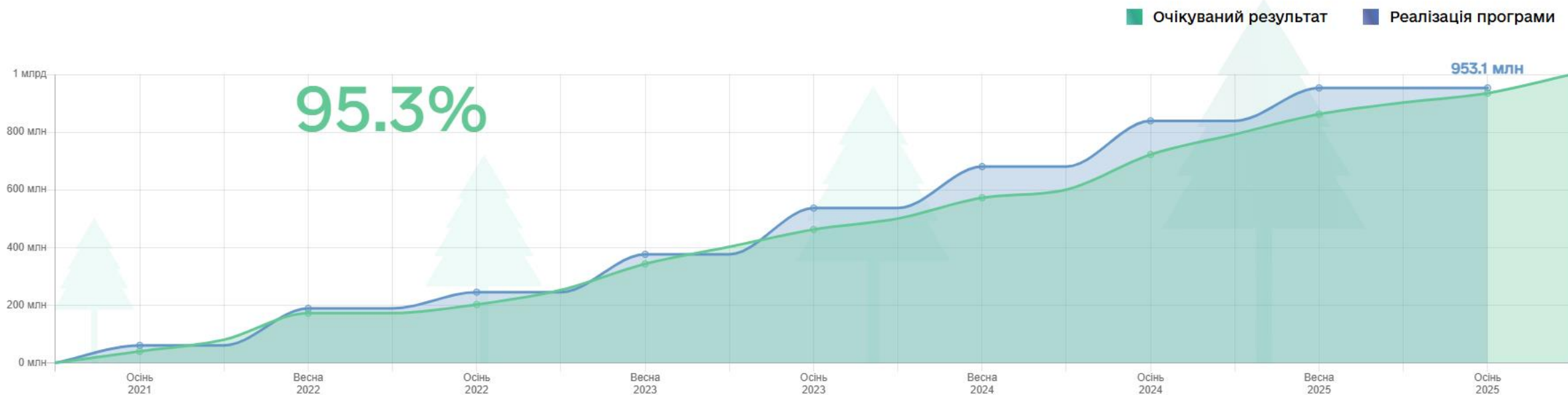


Reforestation

35.2 thou ha of
forests have
been restored

Including afforestation
6.1 thousand ha

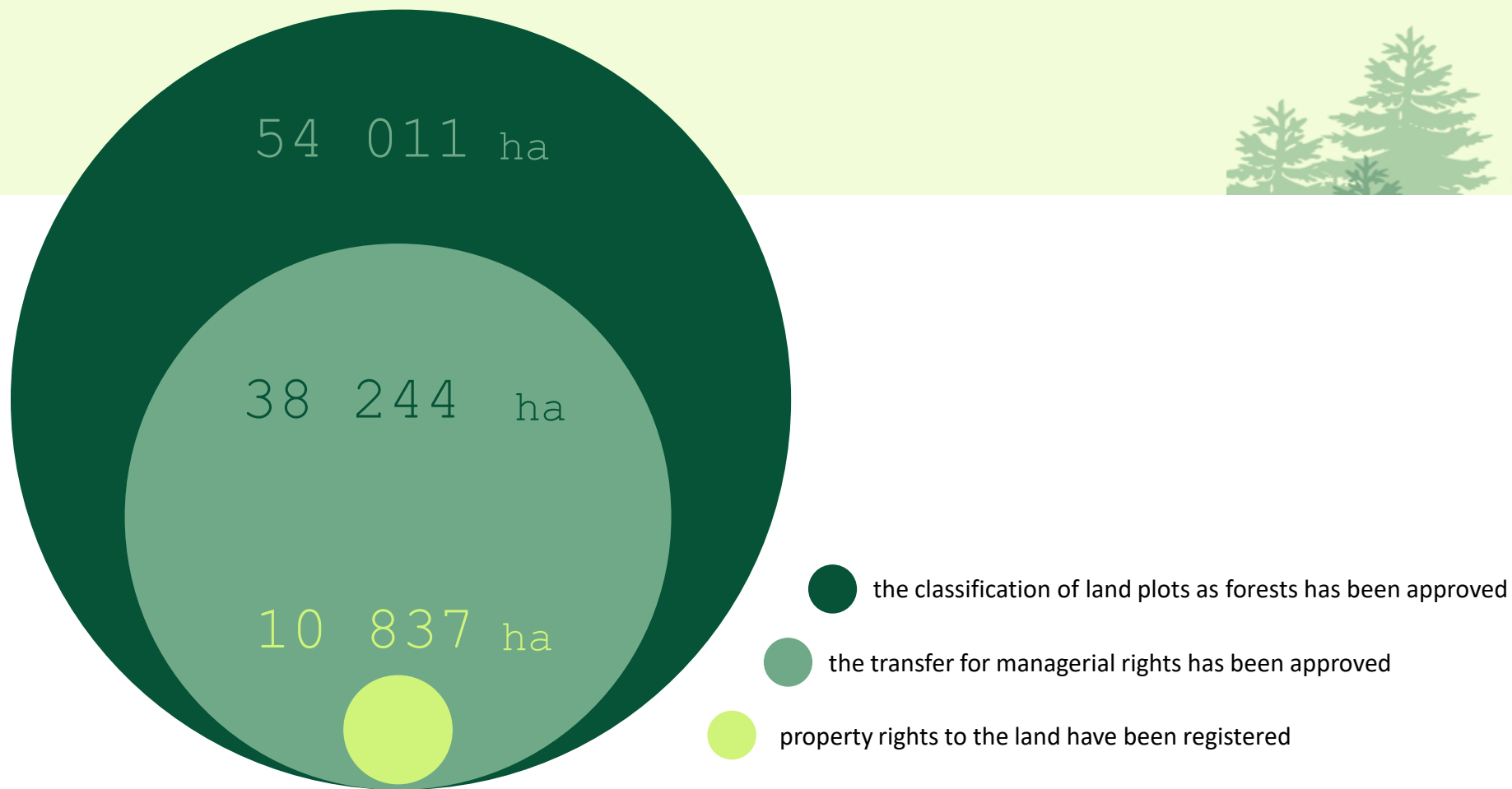
Implementation of the President of Ukraine's program «Green Country»





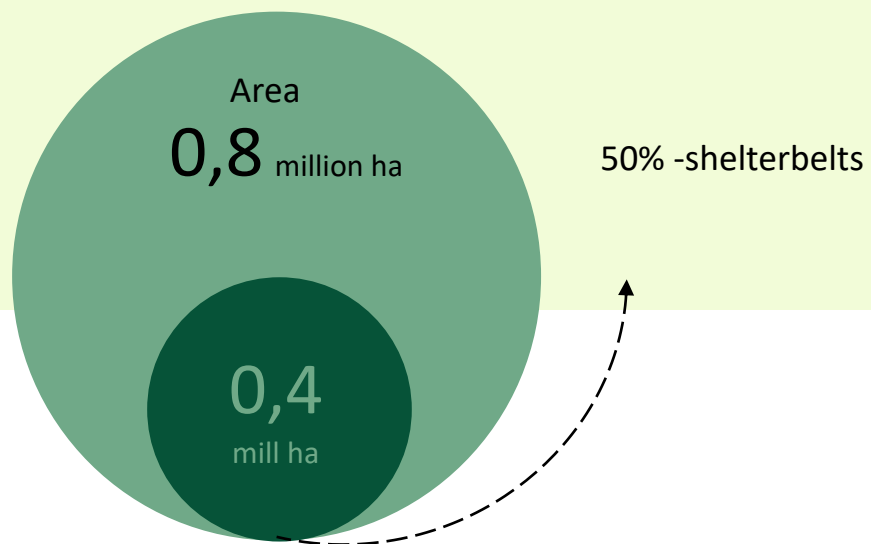
Self-forested areas

Requests have been submitted regarding the classification of land plots as forests over an area of 1.9 million hectares



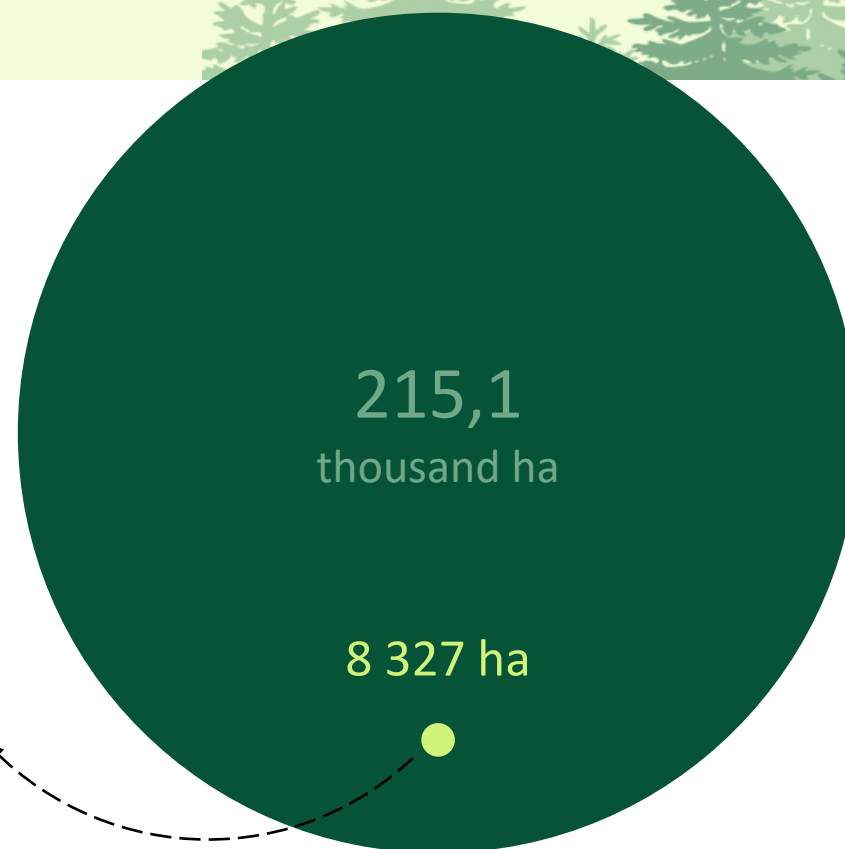


Unmanaged forested lands



Requests submitted for the transfer the managerial rights of forested lands to the SE "Forests of Ukraine» for an area of 215.1 thou ha

with approval received for 8,326.85 ha



Achievement 1:

Sale of timber through 4
licensed commodity
exchanges



Achievement 2:

Long-term contract
agreements combined
with quarter auctions



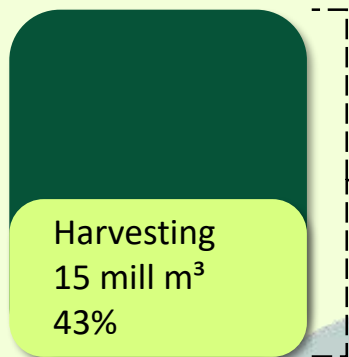
Achievement 3:

95% delivery with
contract terms





Timber harvesting



 10,4
mill ha



 9,4
mill ha

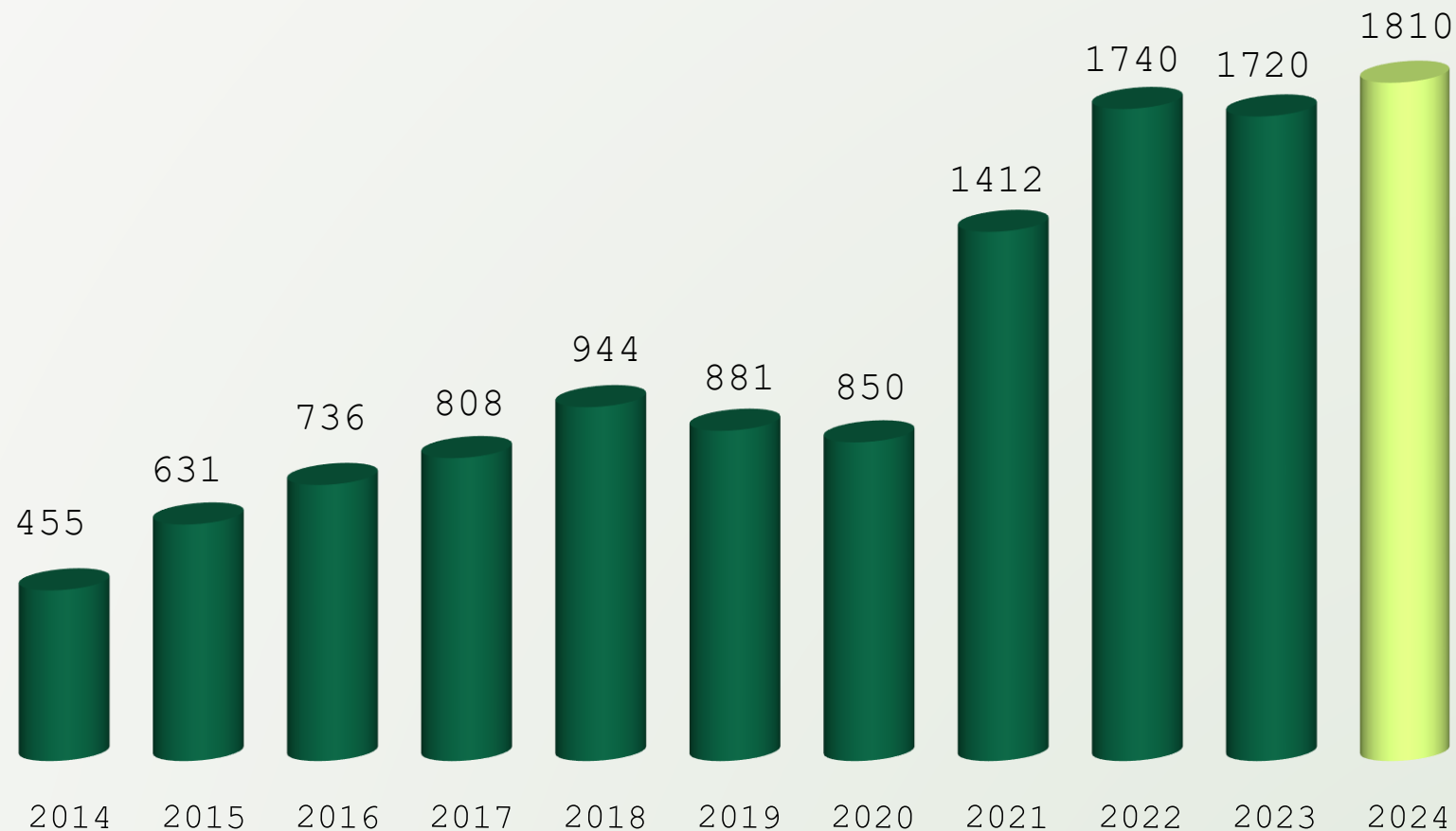


 11,4
mill ha



Timber prices

Impersonal price of 1 m³ of timber wood in previous 10 years (excluding VAT), UAH



The cost of depersonalized 1 m³ of wood in different countries



1810
UAH



2850 UAH

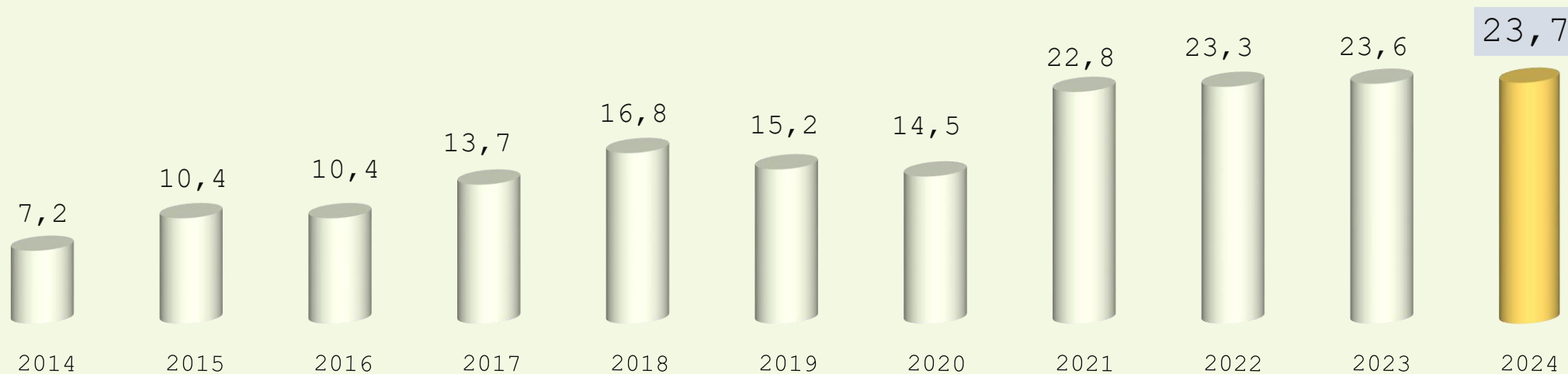


4818 UAH

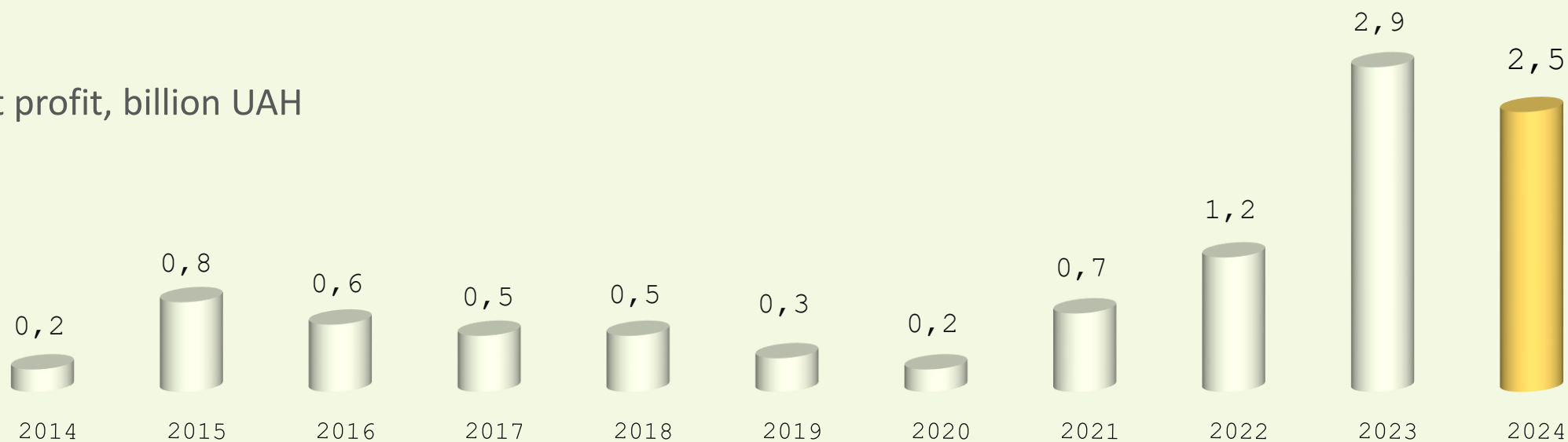


Key financial indicators

Net revenue from product sales, billion UAH



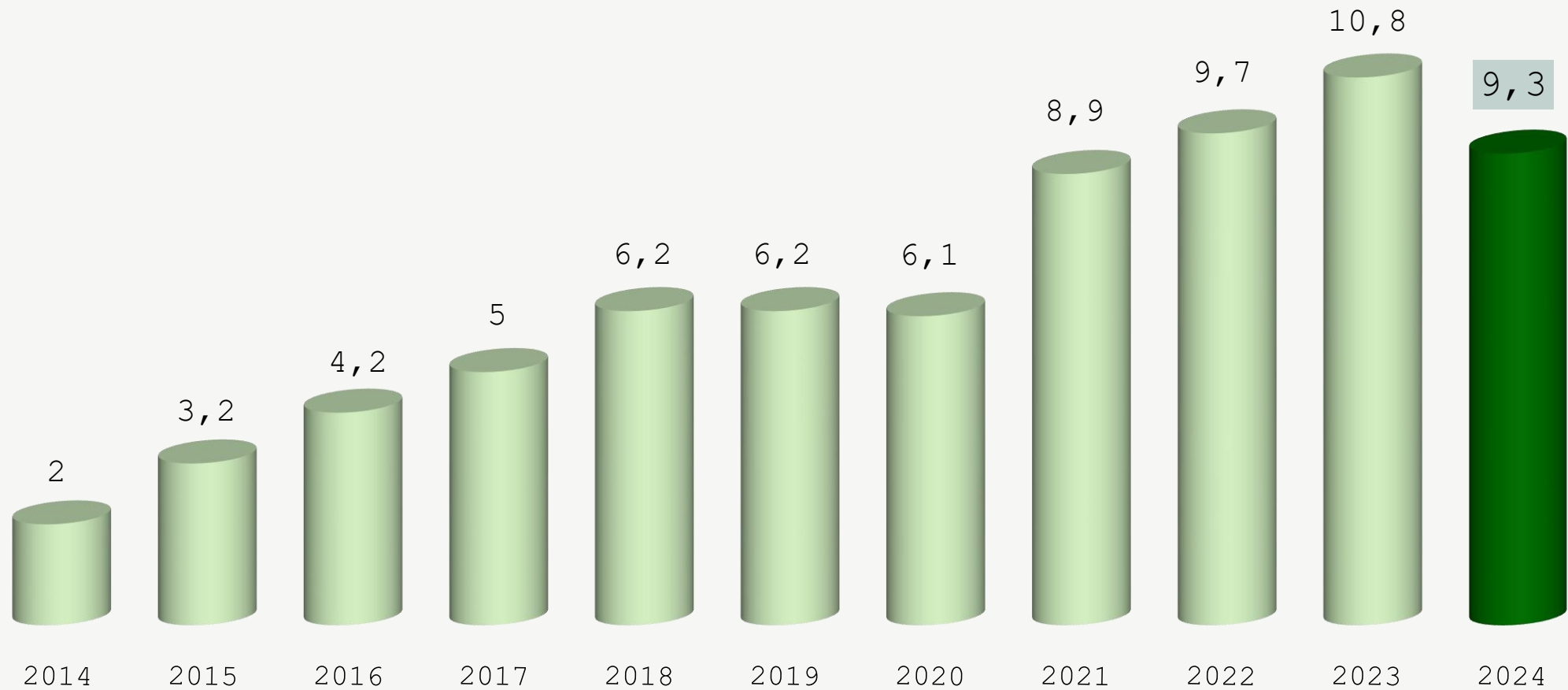
Net profit, billion UAH





Tax payments

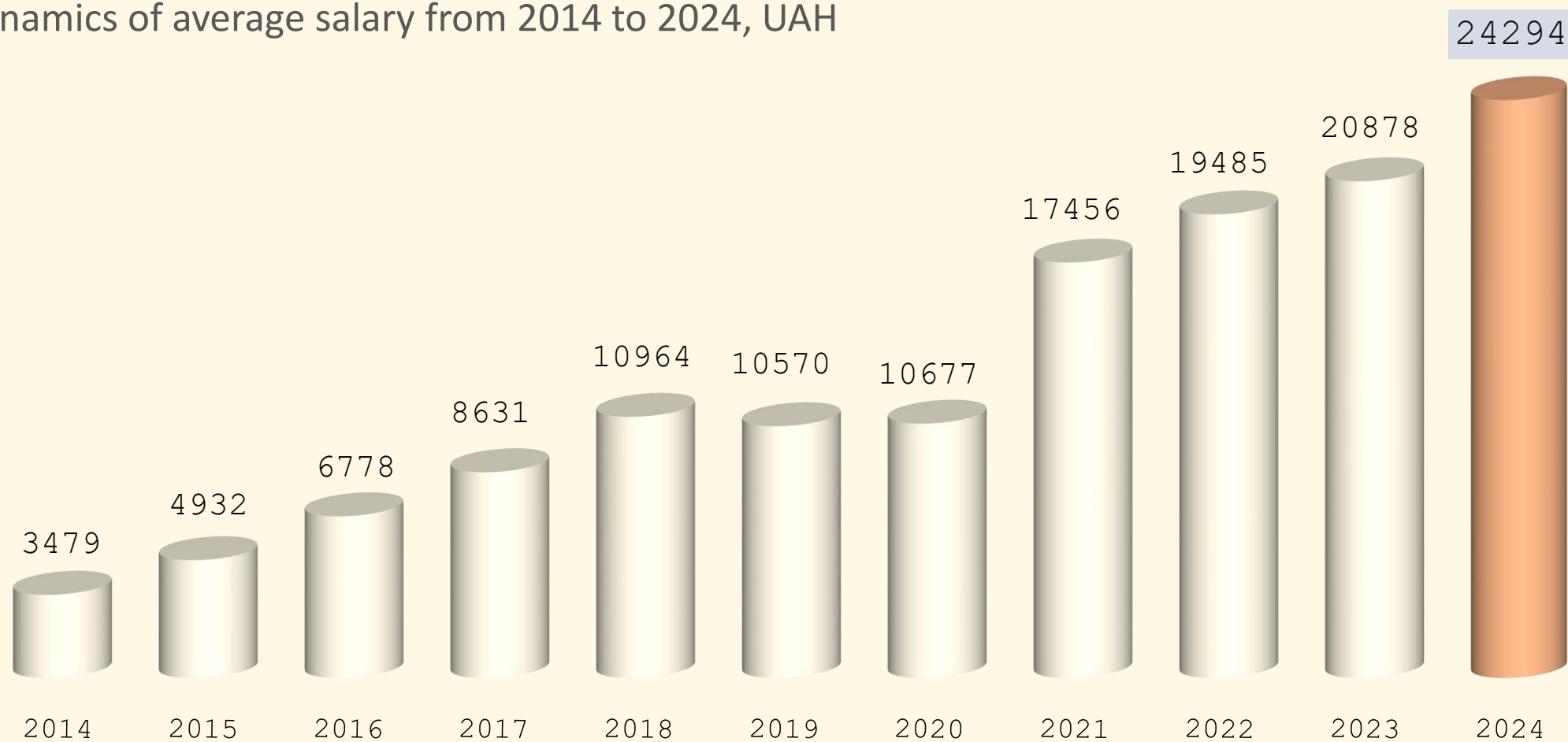
Dynamics of tax payments from 2014 to 2024, billion UAH





Salary

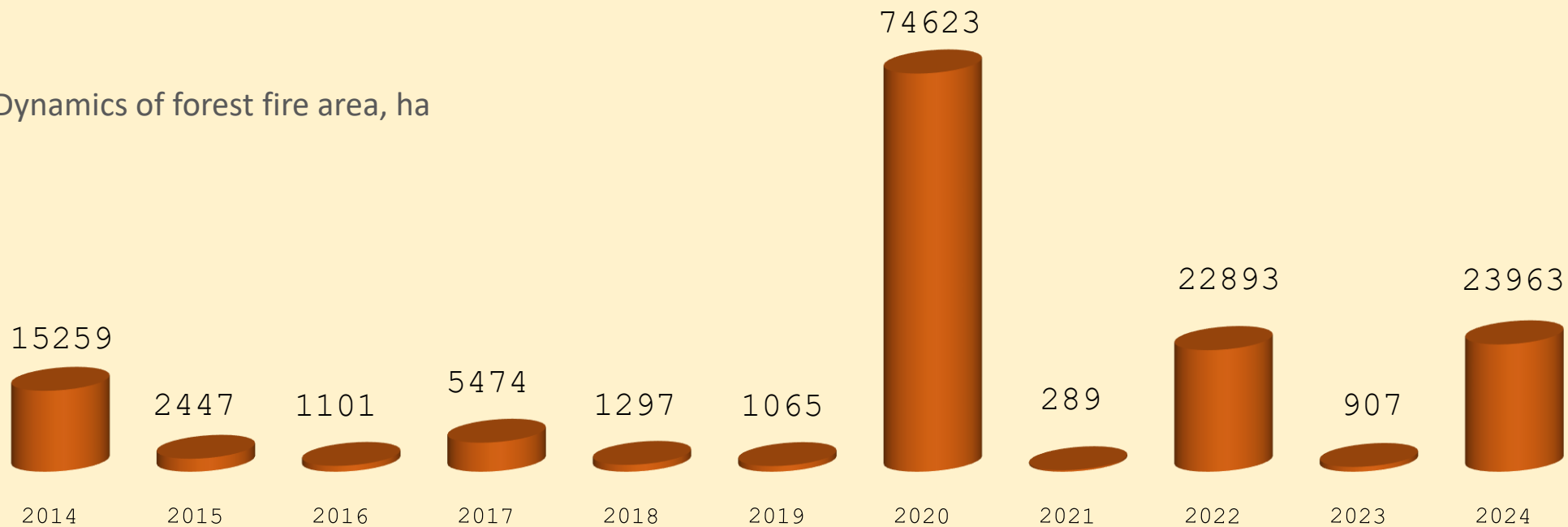
Dynamics of average salary from 2014 to 2024, UAH





Forest Fire Protection

Dynamics of forest fire area, ha



Average area of forest fires, ha

Before the war

3,7 

During the war

9,7 



402

On-land based systems



Satellite monitoring



Digitalization

Issued:

191810

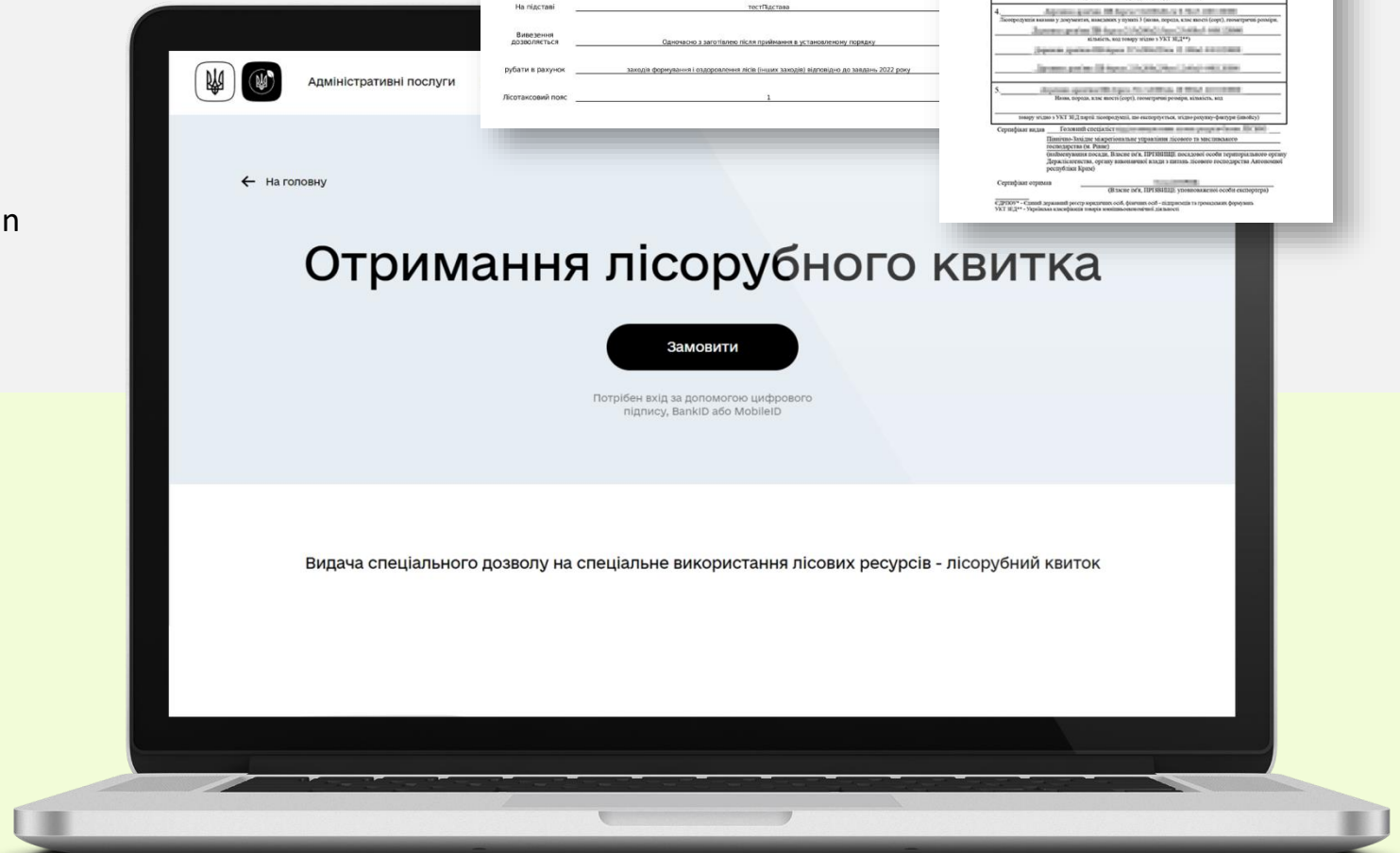
e-logging permits

120045

e-certificates of wood origin

26% refusals*

* compared to 0% refusals
during the issuance of certificates
in paper form





Digitalization

Photo documentation



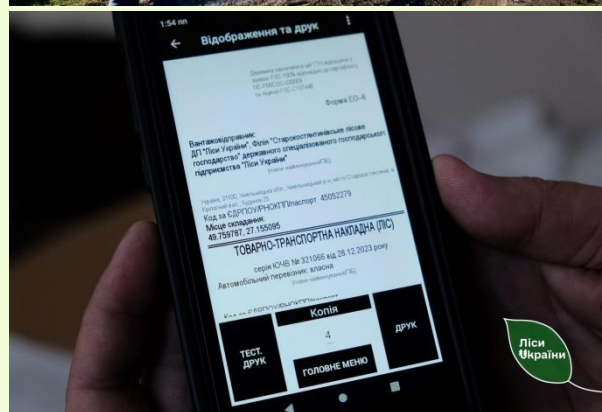
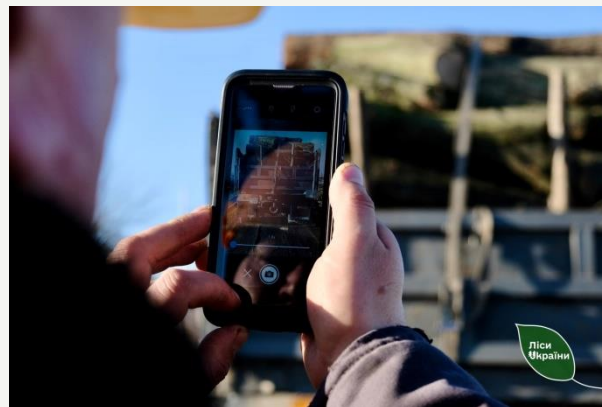
The e-waybill contains 4 photos from different angles.



According to the resolution dated June 13, 2024, No. 689, photo documentation of timber batches transported by a vehicle is mandatory for all forest users



You can check the legality of the origin of the timber by the tag number, the waybill number, and the vehicle number on the website open.ukrforest.com.





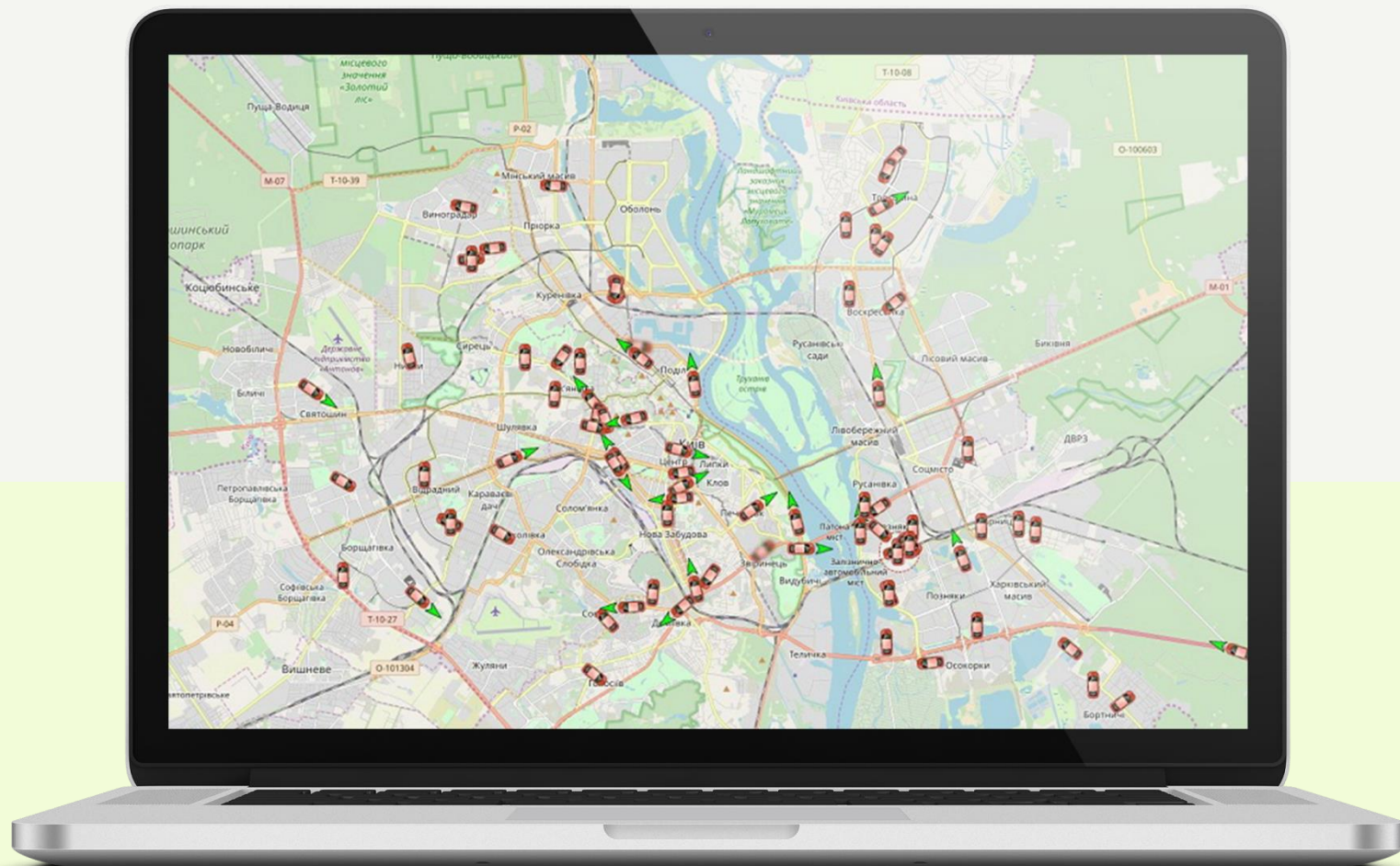
Digitalization

GPS monitoring of timber truck movement

Developed:

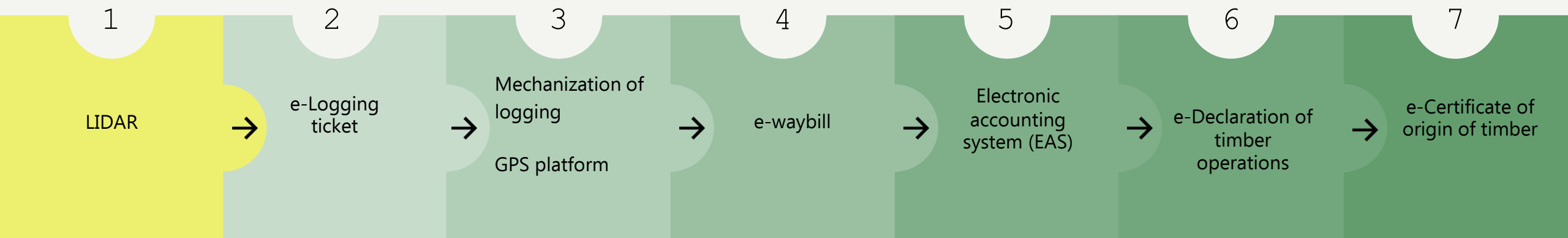
Project order for the experimental project on the operation of the vehicle remote monitoring system for the transportation of timber.

Technical requirements for the satellite monitoring system for road transport and GPS monitoring devices..





Digitalization



A memorandum of cooperation has been signed with the Ministry of Internal Affairs regarding joint activities for aerial laser scanning of Ukrainian forest areas using LIDAR technology.



EXPORTER'S DIGITAL OFFICE

Онлайн-сервіс для отримання інформації про товари та продукцію, що не спричиняють знеліснення

Електронний кабінет експортера EUDR

Відкритий пошук Про сервіс Поширені запитання Зворотній зв'язок

Перевірка за номером бирки	Перевірка за номером ТТН-ліс	Перевірка за номером лісорубного квитка
XXXXXXXX	Введіть номер	XXXXXXXX-XXXXXX
Перевірка файла GeoJSON	Пошук за координатами	
Завантажте файл	Введіть координати	

← Повернутись Перевірка файла GeoJSON



Online service for obtaining information about goods and products that do not cause deforestation and forest degradation in accordance with the EUDR Regulation

WHO WILL IT BENEFIT?

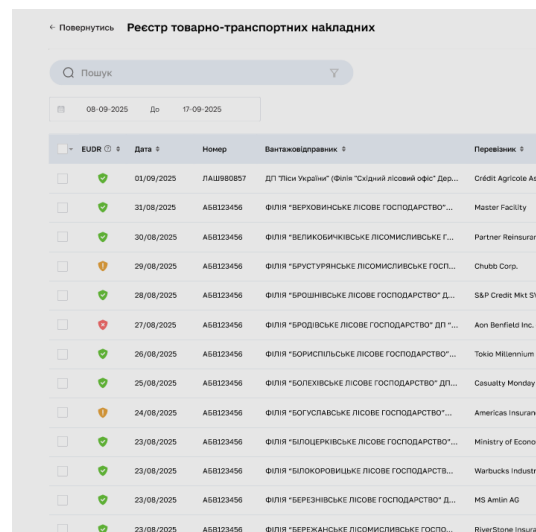
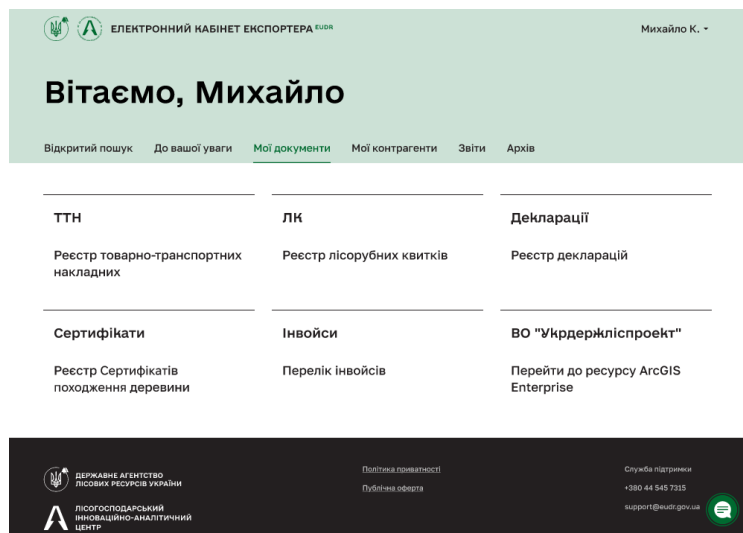
- ✓ Woodworking companies – to quickly obtain basic information about the wood used in one place without the need to constantly monitor various online resources.
- ✓ Agricultural companies – to check the place of cultivation of agricultural goods, production of products from these goods and to make sure that this has not led to deforestation and forest degradation.
- ✓ All interested parties – to have access to reliable information about goods and products that comply with the EUDR regulation.



Digitalization



EXPORTER'S DIGITAL OFFICE



advanced functionality

Transparent verification of the origin of wood –
convenient, safe, in one click, on one platform

- ✓ View and download complete information on "your" waybills, logging permits, certificates of origin of wood.
- ✓ Generate reports according to selected templates or your own parameters.
- ✓ Generate GeoJson files of logging polygons, in accordance with EUDR requirements, with the ability to display on various maps.
- ✓ Prepare an invoice in order to create an application for a certificate of origin of wood.
- ✓ Conduct a preliminary analysis of wood for compliance with the requirements of the EU Regulation.
- ✓ Generate a statement (DDS) with supporting documents.



Regulatory Acts



Resolution adopted April 23,
2024, No. 454

"Some Issues of Forest
Management During the Legal
Regime of Martial Law and
Amendments to the Resolution of
the Cabinet of Ministers of
Ukraine dated May 12 2007, No.
724"

Before

After

Military Logging



Ban on clear cut in the
Carpathians in 2027



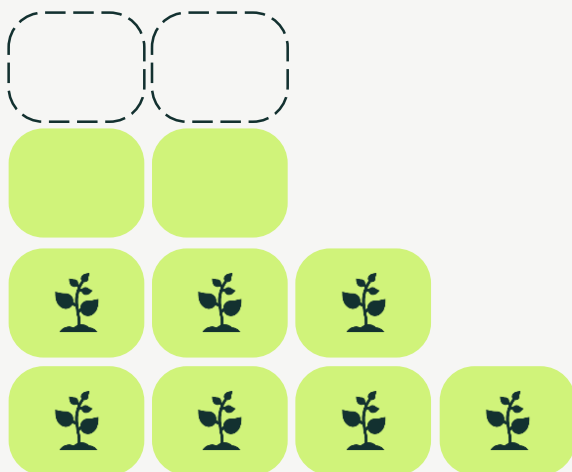
Close to nature forestry





Capital Investments

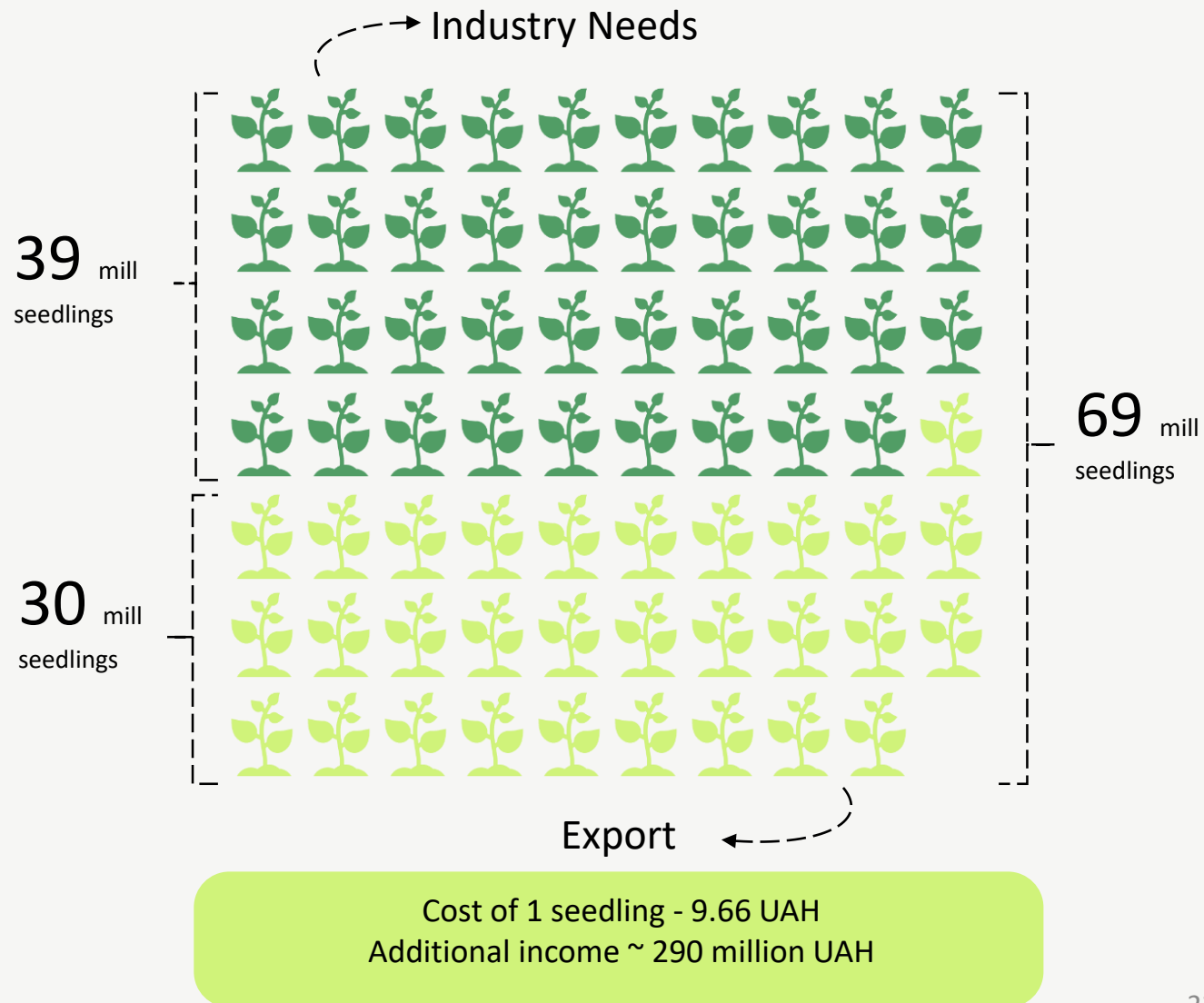
Forest Seed Centers (FSC)



7 FSC are operational

2 FSC under construction (2025)

11 FSC are planned

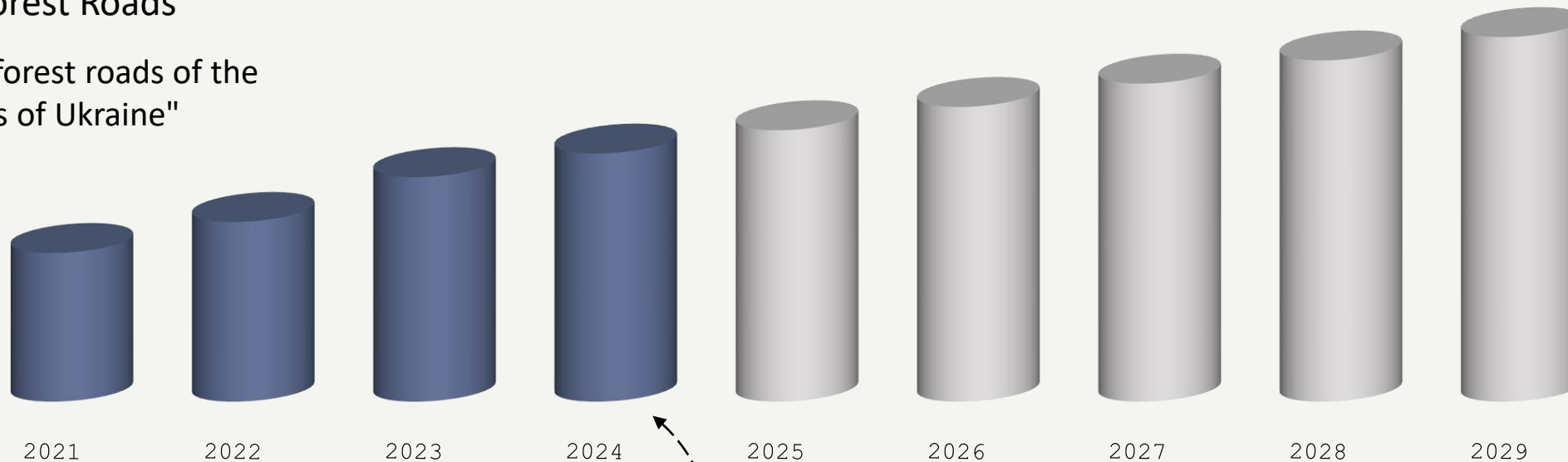




Capital Investments

Forest Roads

Length of forest roads of the
SE "Forests of Ukraine"



In 2024 , 253,6 km of forest roads
were constructed

Road network density

Now
3.6 km / 1000 ha

In 10 years
7 km / 1000 ha



Resolution No. 1239 was adopted on October 25, 2024, which regulates, among other things, logging related to new construction, reconstruction, and major repairs of roads, which will contribute to an increase in the construction of forest access roads.



Capital Investments

Recreation

1,7 thousand

total recreational
points



55 new

recreational points
established during 2024



1,1thousand

available as of today (due to
military actions)



>2 million

Ukrainians visited
recreational points during
2024

Forestry of Ukraine



Thank you for your
attention!